

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 15 Case
	§	
FLO-BACK EQUIPMENT INC.,	§	
	§	Case No. 24-90059 (MI)
Debtor in a Foreign Proceeding.	§	
	§	

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**NOTICE OF CHAPTER 15 PROCEEDING**

**PLEASE TAKE NOTICE** that on February 20, 2024, FTI Consulting Canada Inc. (“FTI”), solely in its capacity as court appointed receiver and manager (“Receiver” or “Foreign Representative”) of Flo-Back Equipment Inc. (“FBE” or the “Debtor”), filed (i) a petition for recognition of a foreign proceeding under chapter 15 of title 11 of the United States Code; and (ii) an emergency motion for provisional relief in the United States Bankruptcy Court for the Southern District of Texas (“Bankruptcy Court”).

The following documents filed in connection with the chapter 15 proceeding are attached hereto for reference:

- *Form 401 Chapter 15 Petition for Recognition of Foreign Proceeding;*
- *Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and proposed Order;*
- *Emergency Motion for Provisional Relief Pursuant to Bankruptcy Code Section 1519 and proposed Order;*
- *Declaration of Dustin Olver in Support of Receiver’s (A) Verified Petition for (I) Recognition of Foreign Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code, and (B) Emergency Motion for Provisional Relief Pursuant to Bankruptcy Code Section 1519;*
- *Declaration of Foreign Counsel Under Penalty of Perjury; and*

- *Emergency Motion for Order (I) Scheduling Recognition Hearing and (II) Specifying Form and Manner of Service of Notice.*

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed by the Foreign Representative may be obtained by visiting the Bankruptcy Court's website at <https://ecf.txsb.uscourts.gov/> (a PACER login and password are required to retrieve a document); <http://cfcanada.fticonsulting.com/wolverine/> (access free of charge); or upon written request to the Foreign Representative's United States counsel addressed to Munsch Hardt Kopf & Harr, P.C., Attention: John Cornwell, 700 Milam St., Suite 800, Houston, Texas 77002.

Dated: February 20, 2024.

**MUNSCH HARDT KOPF & HARR, P.C.**

By: */s/ John D. Cornwell* \_\_\_\_\_  
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***Counsel for FTI Consulting Canada Inc., solely in its capacity as court-appointed receiver and manager of Flo-Back Equipment Inc.***